

# TEAM SAP

FINAL PRESENTATION

what we are going to talk about:

1. introductions
2. finding opportunities
3. forté
4. details and issues
5. future directions
6. conclusion



# introductions



# introductions the team







# introductions

the team



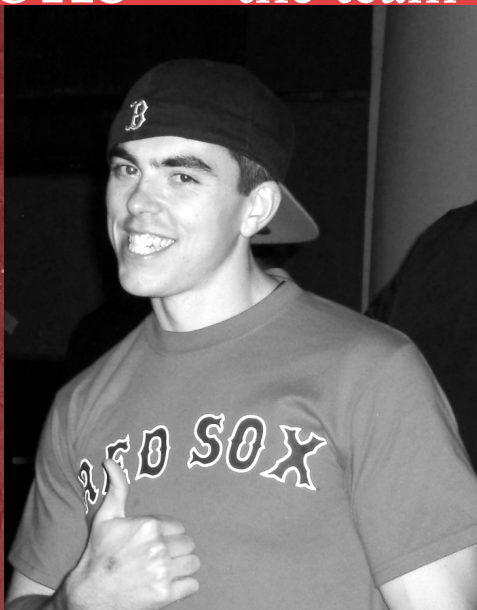
allison•gallant

DESIGN LEAD



# introductions

the team



## devin•blais

USER TESTING LEAD

DOCUMENT LEAD

WEBMASTER



# introductions

the team



holger·kühnle

TECHNICAL LEAD

CLIENT LIASON





# introductions

## the team

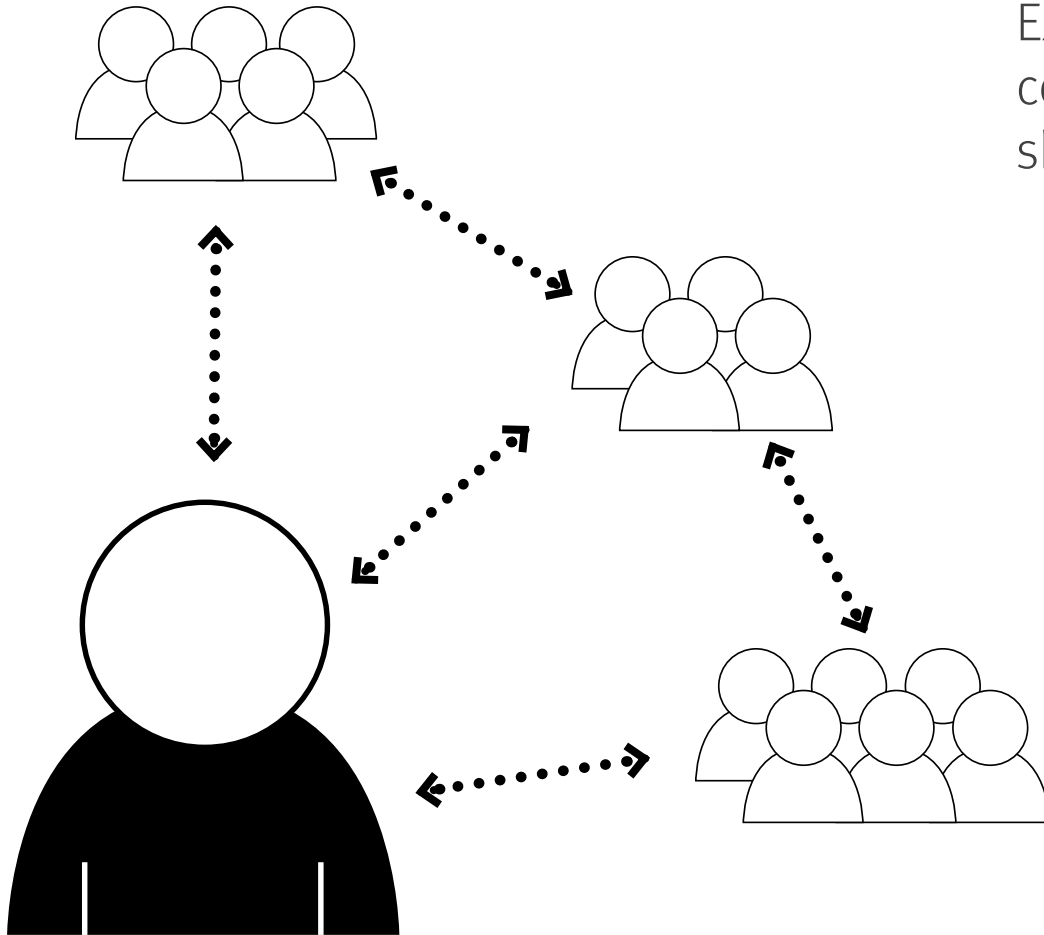


jon•maloto

PROJECT MANAGER  
MEETING SECRETARY

# introductions

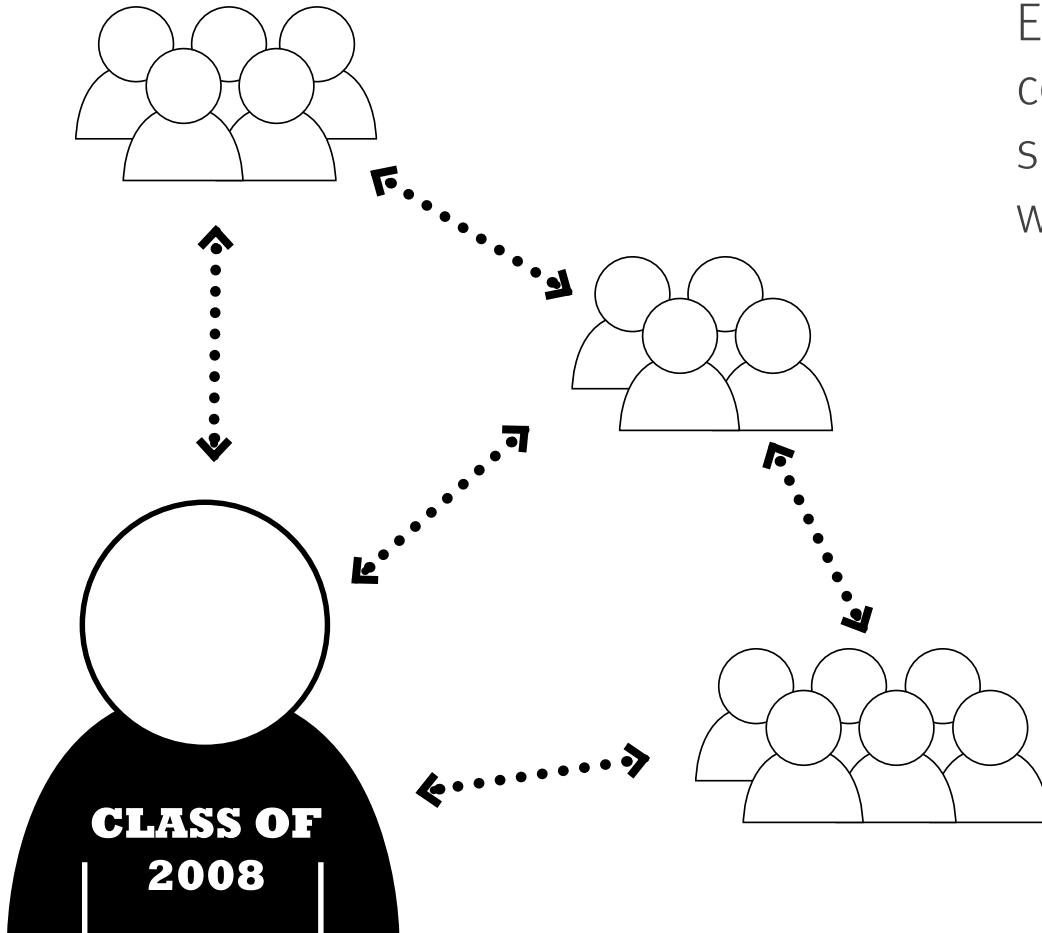
## the task



Explore how social tools help companies and their employees share and distribute knowledge

# introductions

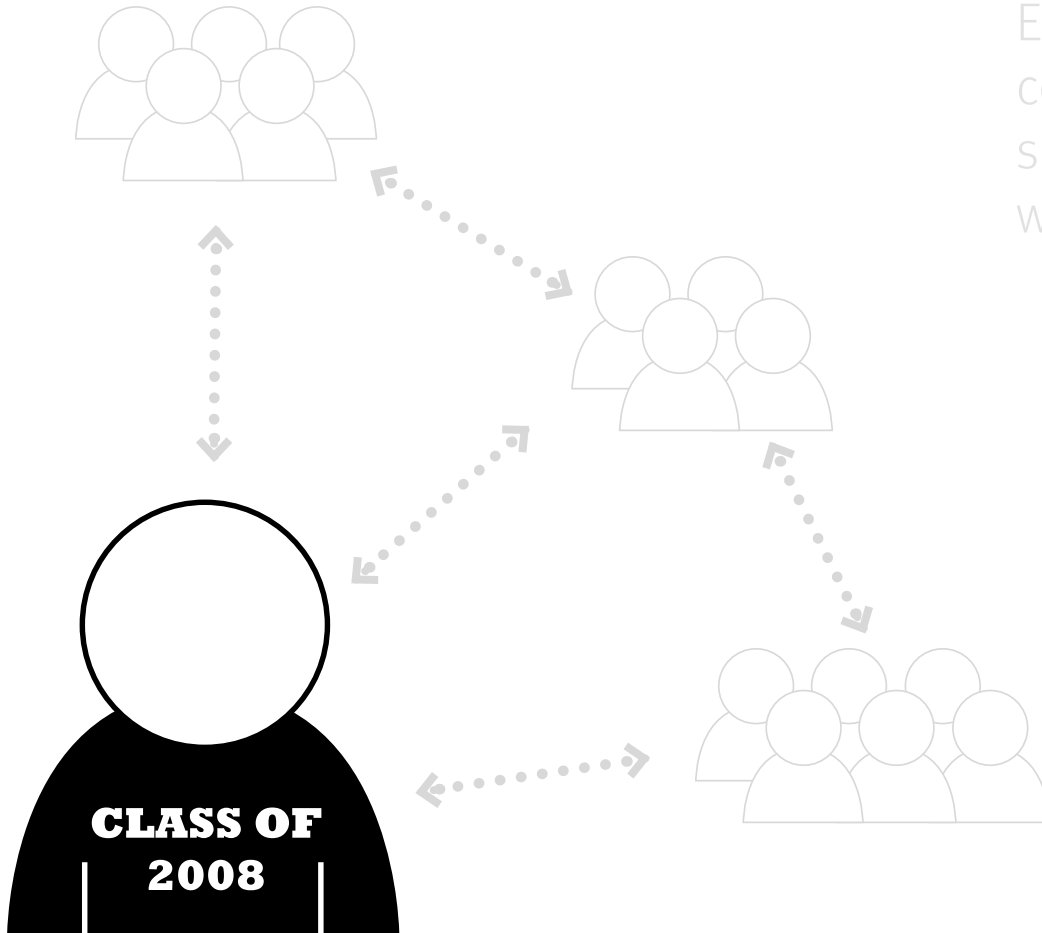
## the task



Explore how social tools help companies and their employees share and distribute knowledge, with a focus on millennial workers

# introductions

## the task



Explore how social tools help companies and their employees share and distribute knowledge, with a focus on **millennial workers**

The generation of people in the workforce born between 1980 and 1995, also known as “Generation Y”





# introductions

## the task

Create a **social tool** which enables companies to effectively **attract** and **engage** the next generation of workers by connecting people, places and resources within the enterprise to optimize the way work gets done and **knowledge is shared**



# finding opportunities





# finding opportunities

methods

millennial  
workers

talent  
management

social  
tools

Background  
research  
(secondary research)

User  
research  
(primary research)



# finding opportunities

## methods

millennial  
workers

talent  
management

social  
tools

Background  
research  
(secondary research)

LITERATURE REVIEW

COMPETITIVE ANALYSIS

DEMOS

User  
research  
(primary research)



# finding opportunities

## methods

millennial  
workers

talent  
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social  
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Background  
research  
(secondary research)

LITERATURE REVIEW

COMPETITIVE ANALYSIS

DEMOS

User  
research  
(primary research)

INTERVIEWS

CONTEXTUAL INQUIRIES

SURVEY



# finding opportunities

## survey findings

What do you currently **like** about your job?

Why did you **choose** this job?



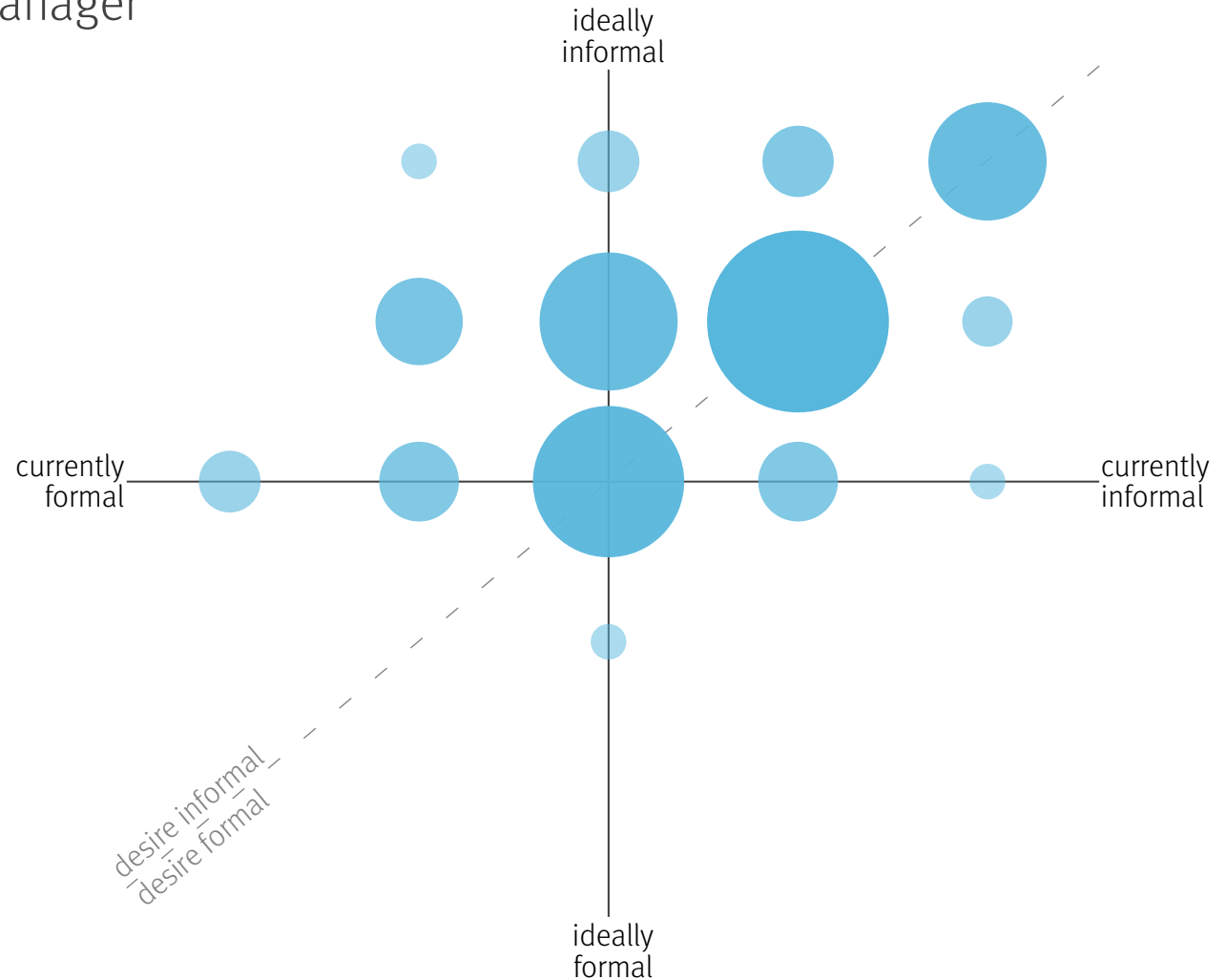
What would make you **stay** longer at your job?



# finding opportunities

## survey findings

Relationship with manager







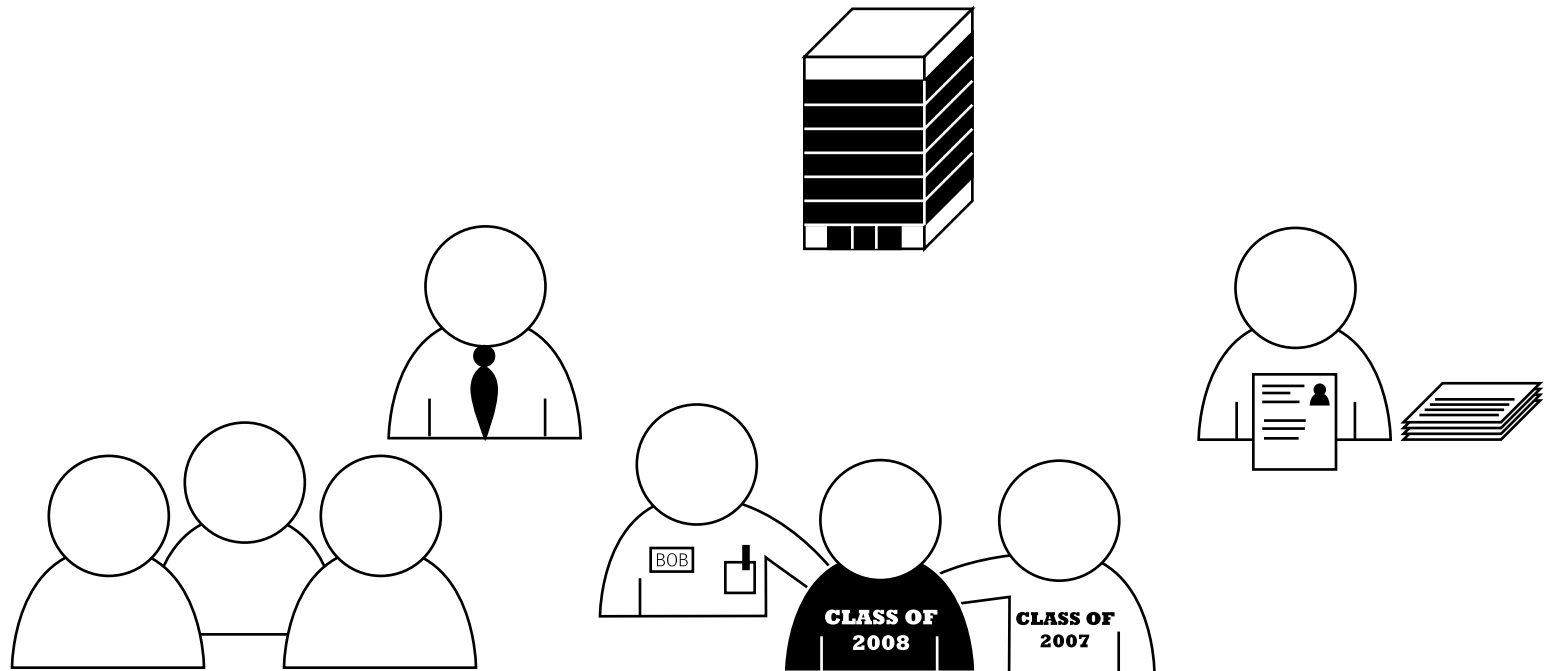
# finding opportunities

CI findings

coworker relationships

knowledge resources

seeking advice



# finding opportunities

## scope refinement

Understand how to

- » **motivate** talent
- » determine **success**
- » leverage **social** tools
- » support **knowledge** sharing

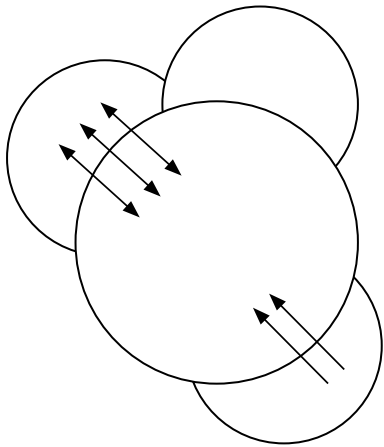
with respect to millennials



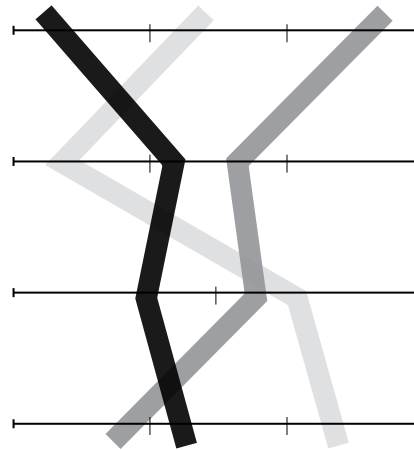
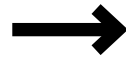


# finding opportunities

personas



observed usage patterns from CIs



mapped attributes

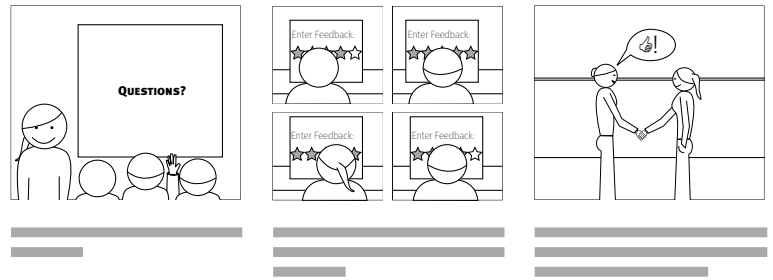
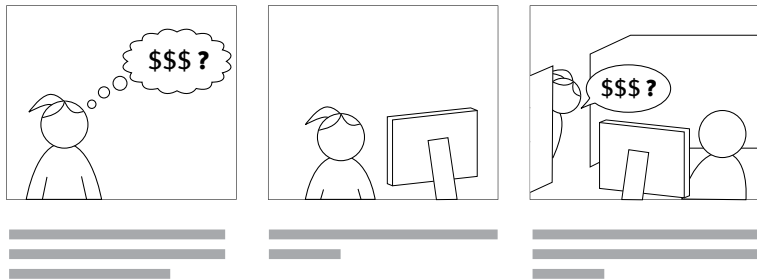
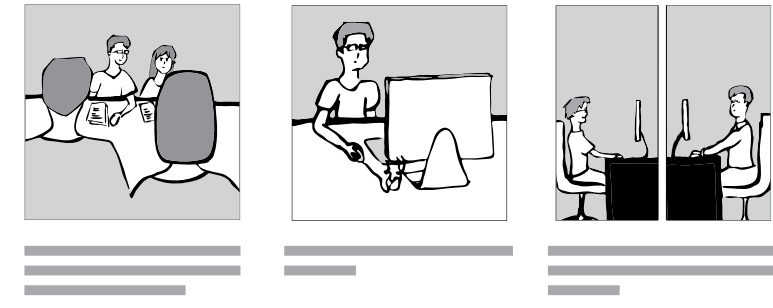
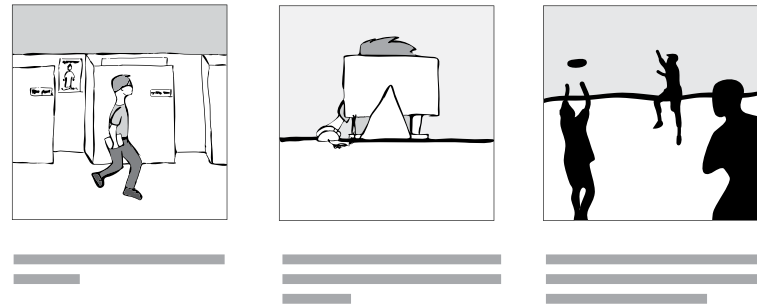
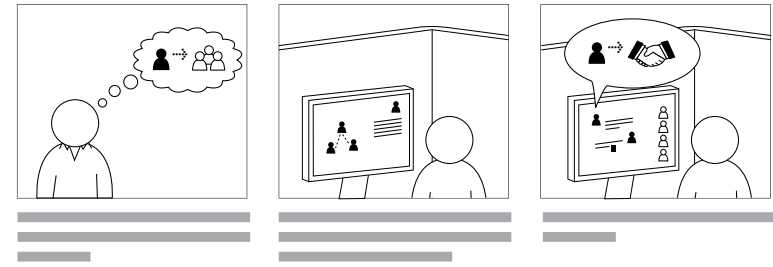
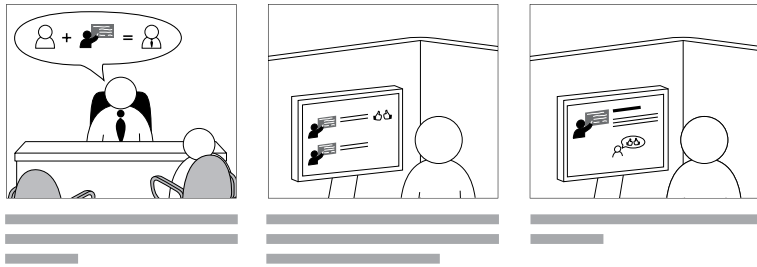


primary personas



# finding opportunities

# needs validation





# finding opportunities

knowledge retrieval model

1. What are you looking for?



# finding opportunities

knowledge retrieval model

1. What are you looking for?
2. Who has that knowledge?



# finding opportunities

## knowledge retrieval model

1. What are you looking for?
2. Who has that knowledge?
3. How is that person connected to that knowledge?





# finding opportunities

## knowledge retrieval model

1. What are you looking for?
2. Who has that knowledge?
3. How is that person connected to that knowledge?
4. How are you connected to the person?



# finding opportunities

knowledge retrieval model

1. What are you looking for?
2. Who has that knowledge?
3. How is that person connected to that knowledge?
4. How are you connected to the person?
5. How can you communicate with that person?



# finding opportunities

current solutions

knowledge sharing solutions usually consist of data repositories, but...

- » information **goes out of date**
- » information **is detached** from the knowledge bearer
- » rich, tacit knowledge **cannot be written down**

areas of improvement

- » new methods for entering terms
- » helpful visualizations
- » alternate connections
- » real-time availability



# main findings

millennials want to be able to  
communicate informally and  
efficiently

millennials don't need  
another online social network  
at the office



tacit knowledge is attached  
to people and can't be  
written down

millennials use technology as  
a means, not an end,  
to getting work done



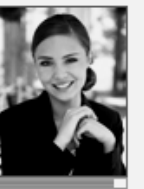
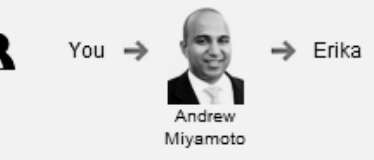
**Erika Best**  
Account Executive



Erika has no scheduled appointments until 3:30pm

**Experience related to viral marketing:**  
Currently taking training on viral marketing  
3 years in the department of viral marketing

**People connected to you through:**



Erika B.



Rikie S.



AJ R.

# forté





## Karen Miyamoto

Junior Account Manager at a large advertising firm  
22 years old | new employee

“ Who should I  
talk to about  
viral marketing? ”

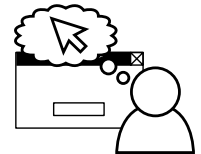
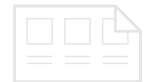
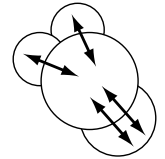
## detailed feature rationale

- » communication icons
- » search filters
- » calendar status
- » use of pictures
- » desktop widget
- » information on results tabs
- » position in company / organization chart
- » experience related to search term
- » expertise browser



## communication icons

- » most commonly used in office setting
- » each has varying appropriateness and interruptability
- » ability to override someone's preferences



forté

Jason Sudlow

My current availability:

My calendar:

Claudius

ns Developer

Claudius prefers not to receive phone calls

Call (123) 456 7890

corrine.young@company.com

cyoung

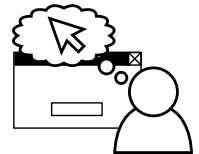
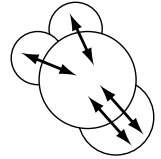
(123) 456 7890

Building 5, floor 3, room 342



## search filters

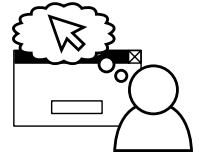
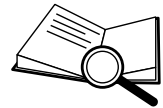
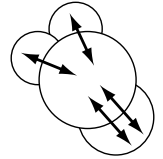
- » finding people you have a connection with
- » mode of communication affected by urgency of message





## calendar status

- » corporate calendaring systems often mandated
- » people forget to set status messages
- » appointments more accurately reflect a person's availability than a manually updated status message



**Maxwell Nickolson**  
Senior Product Manager

Maxwell is in meetings  
until 1:00pm

**forté**

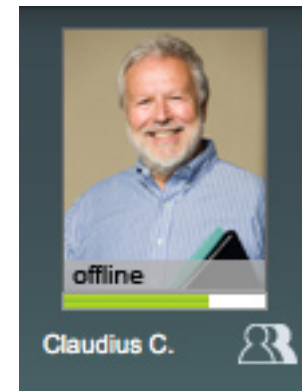
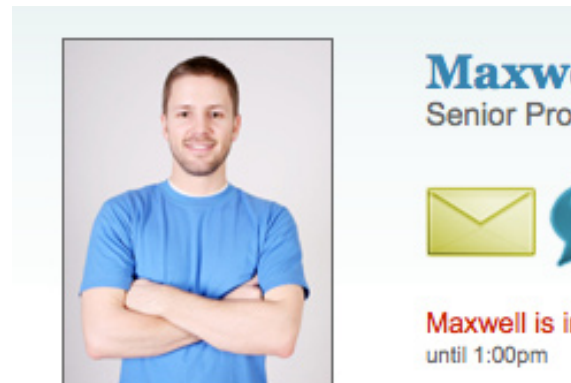
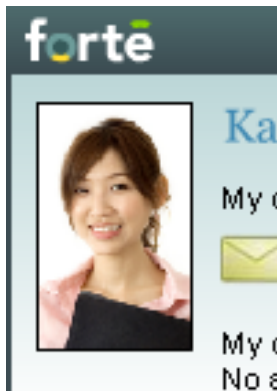
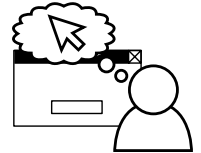
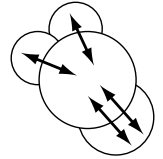
**Karen Miyamoto**

My current availability:

My calendar:  
No appointments till 3:00pm

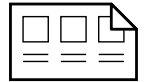
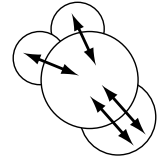
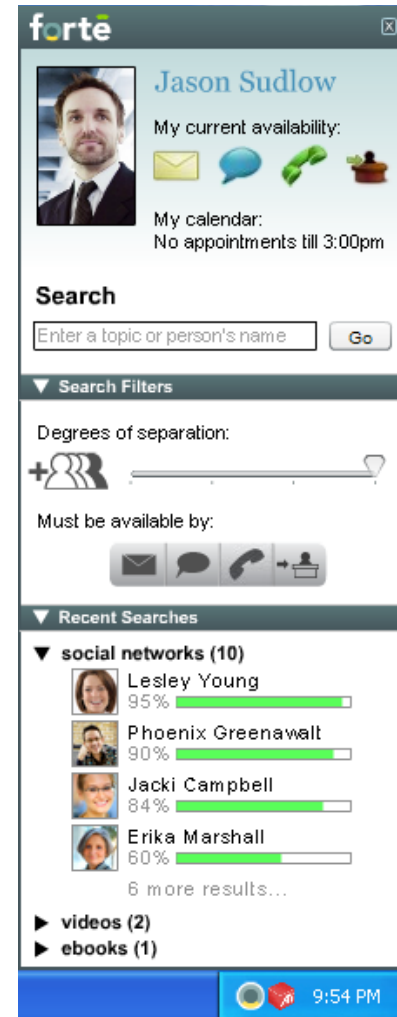
## use of pictures

- » easier to remember than a name
- » can communicate informal qualities of a person, such as age, style, likeness, etc.



## desktop widget

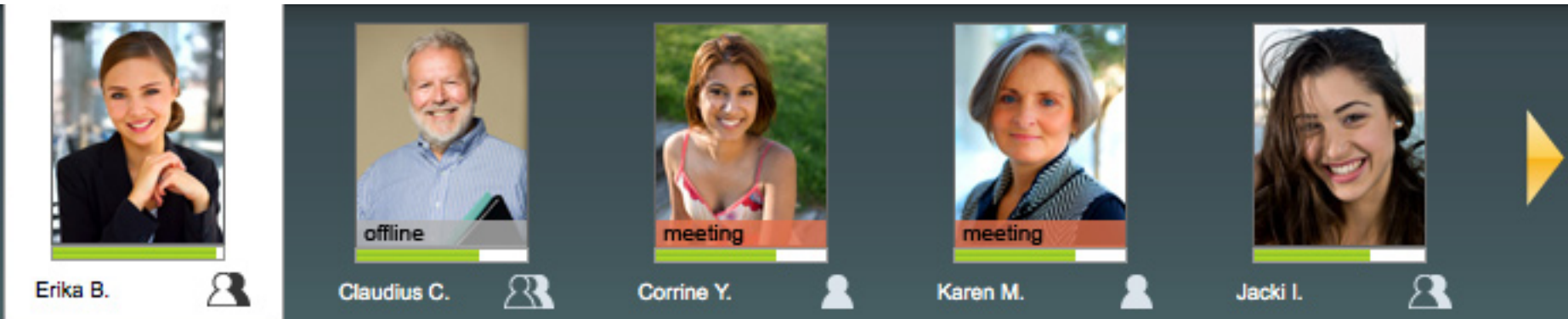
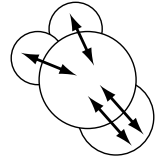
- » current solutions difficult to access
- » difficult to keep status up-to-date





## information on results tabs

» enough information to decide who you might contact

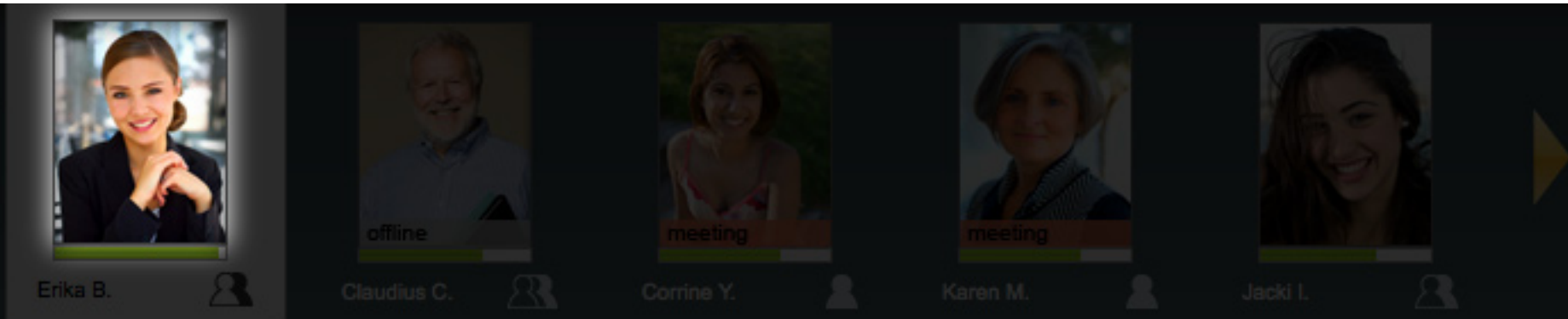
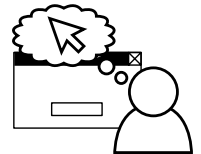




## information on results tabs

### picture

- » easier to remember than a name
- » can communicate informal qualities of a person
- » age, style, likeness

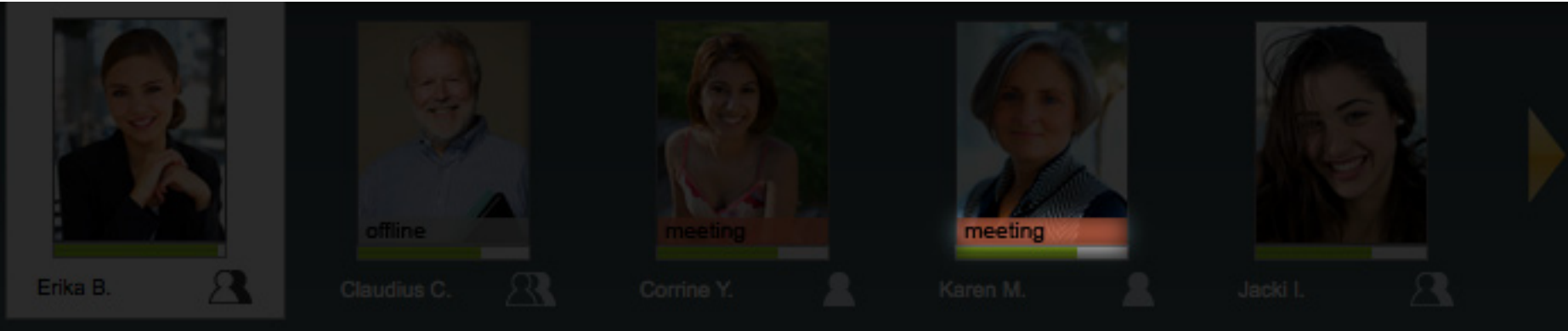
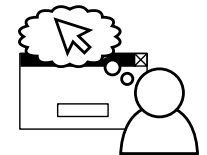




## information on results tabs

### status

» allows you to skip unavailable people

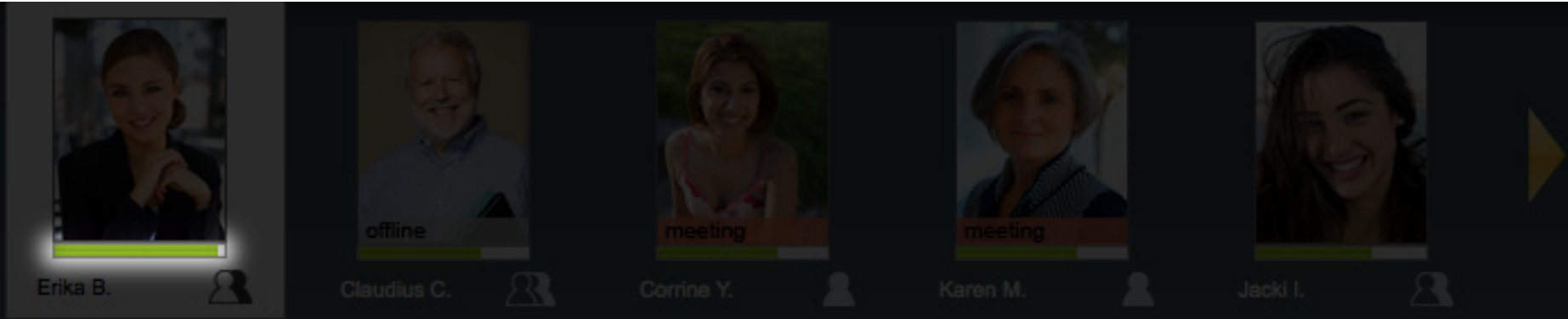
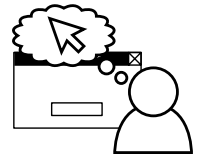




## information on results tabs

### relevance

» show how closely a person matches the search

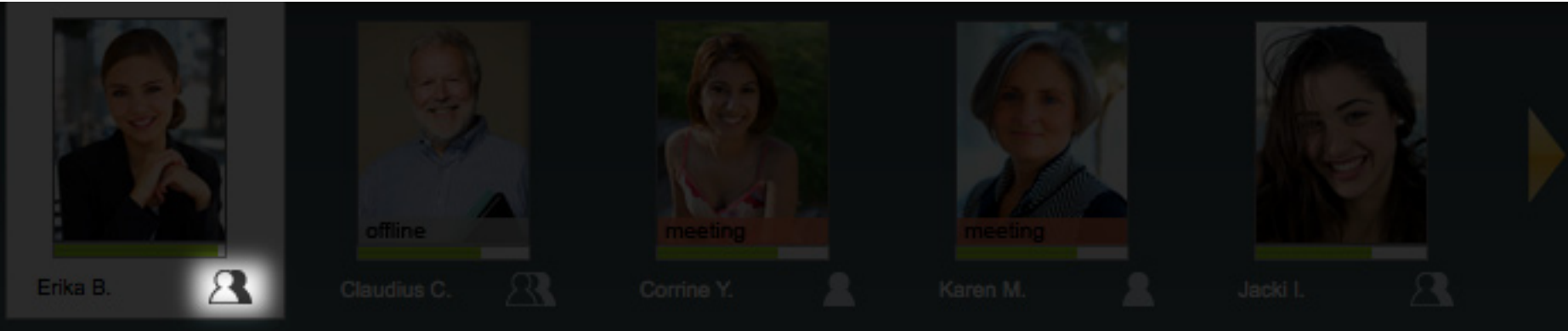
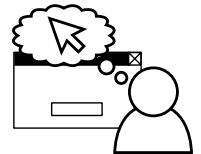




## information on results tabs

degrees of separation

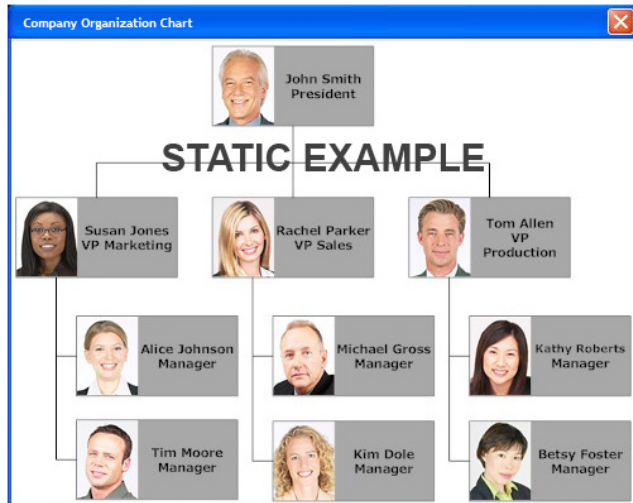
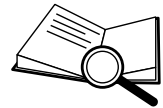
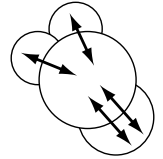
» big impact on who to contact





## position in company / organization chart

- » millennials feel more comfortable asking peers
- » individuals less likely to talk to superiors



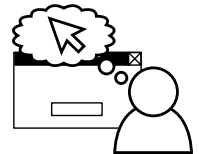
**Claudius Campbell**  
Industry Solutions Developer

Claudius has no sch **Claudius prefers**



## experience related to search term

- » individuals will choose who to contact based on qualifications
- » sufficient detail for conveying experience

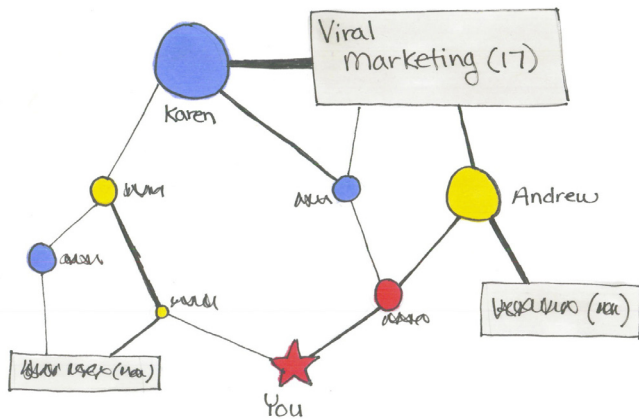


Erika has no scheduled appointments  
until 3:30pm

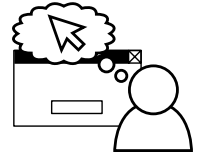
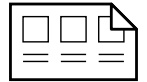
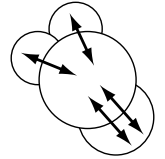
**Erika's experience related to viral marketing:**

- o Currently taking training on viral marketing
- o 3 years in the department of viral marketing

## expertise browser



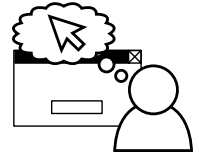
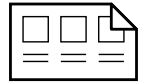
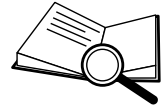
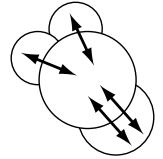
- » users may not precisely know what they are looking for
- » new employees may be unfamiliar with a topic's terminology
- » full semantic maps are too complex



## expertise browser



- » visualize topics related to the current search term
- » trees are easily confused as org. charts
- » animation helps to convey hierarchy and functionality



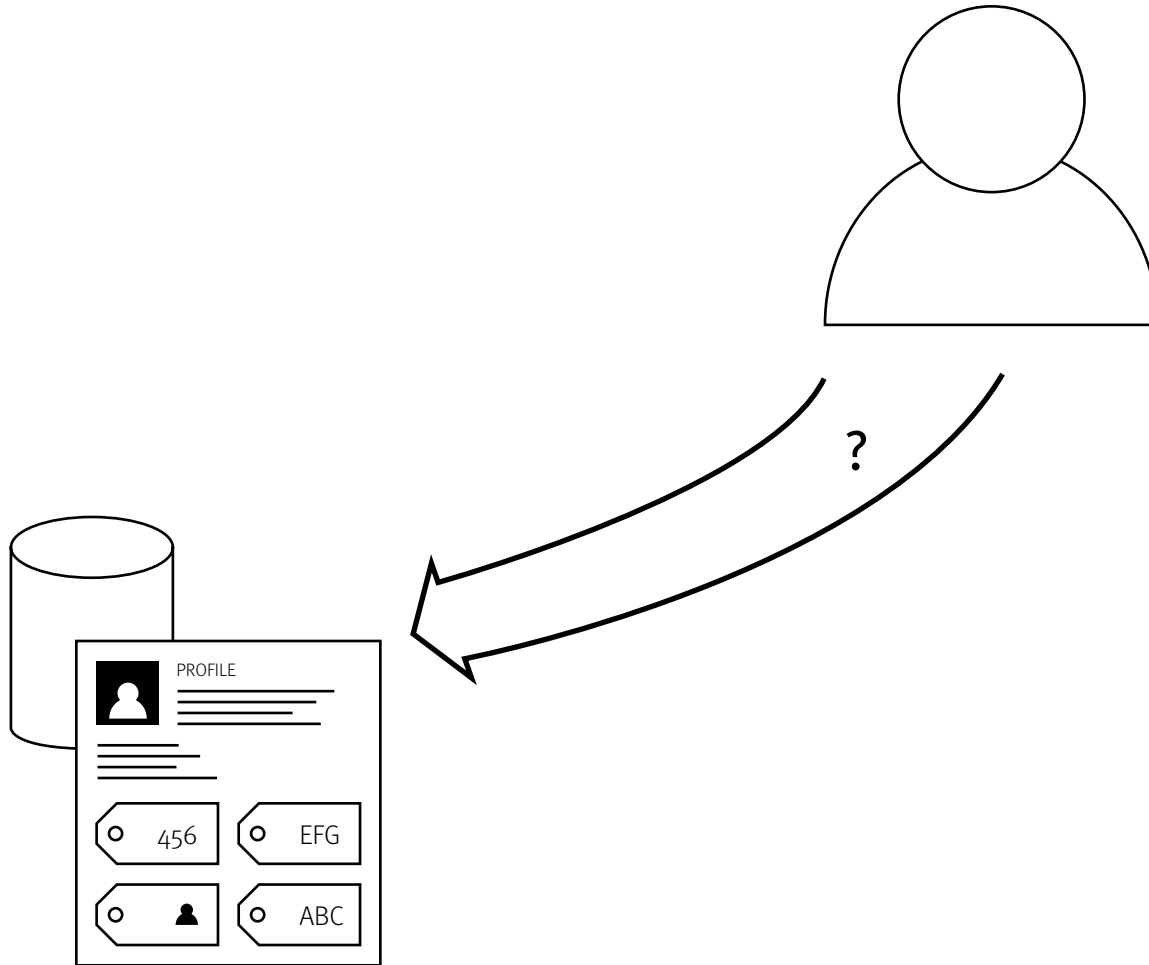


# details and issues



# details and issues

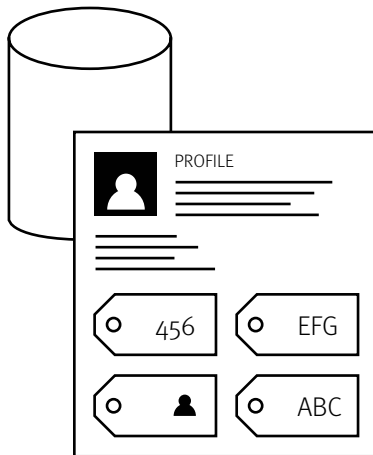
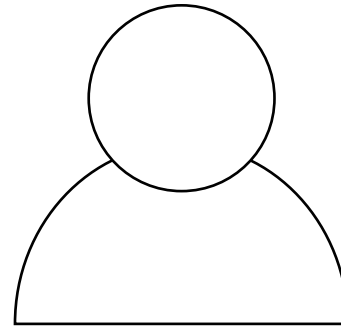
supplying the system with data





# details and issues

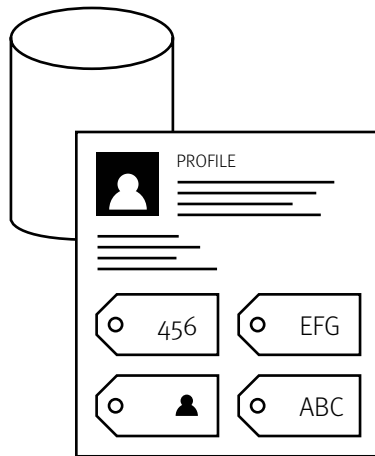
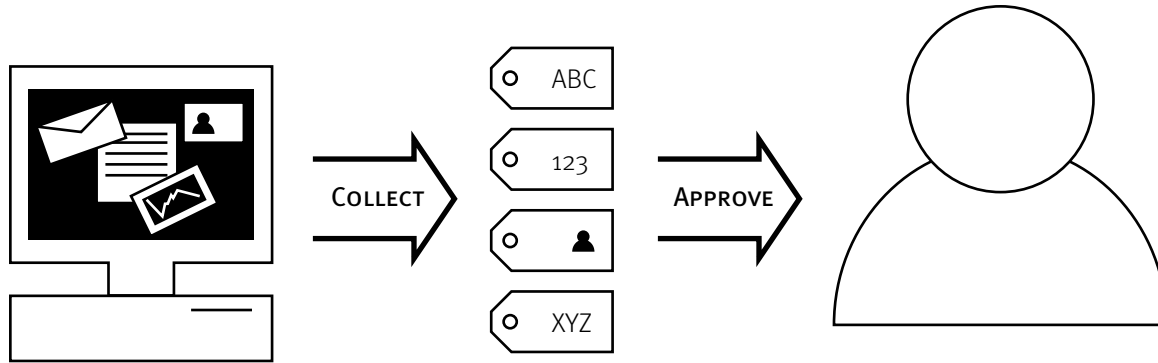
supplying the system with data





# details and issues

supplying the system with data

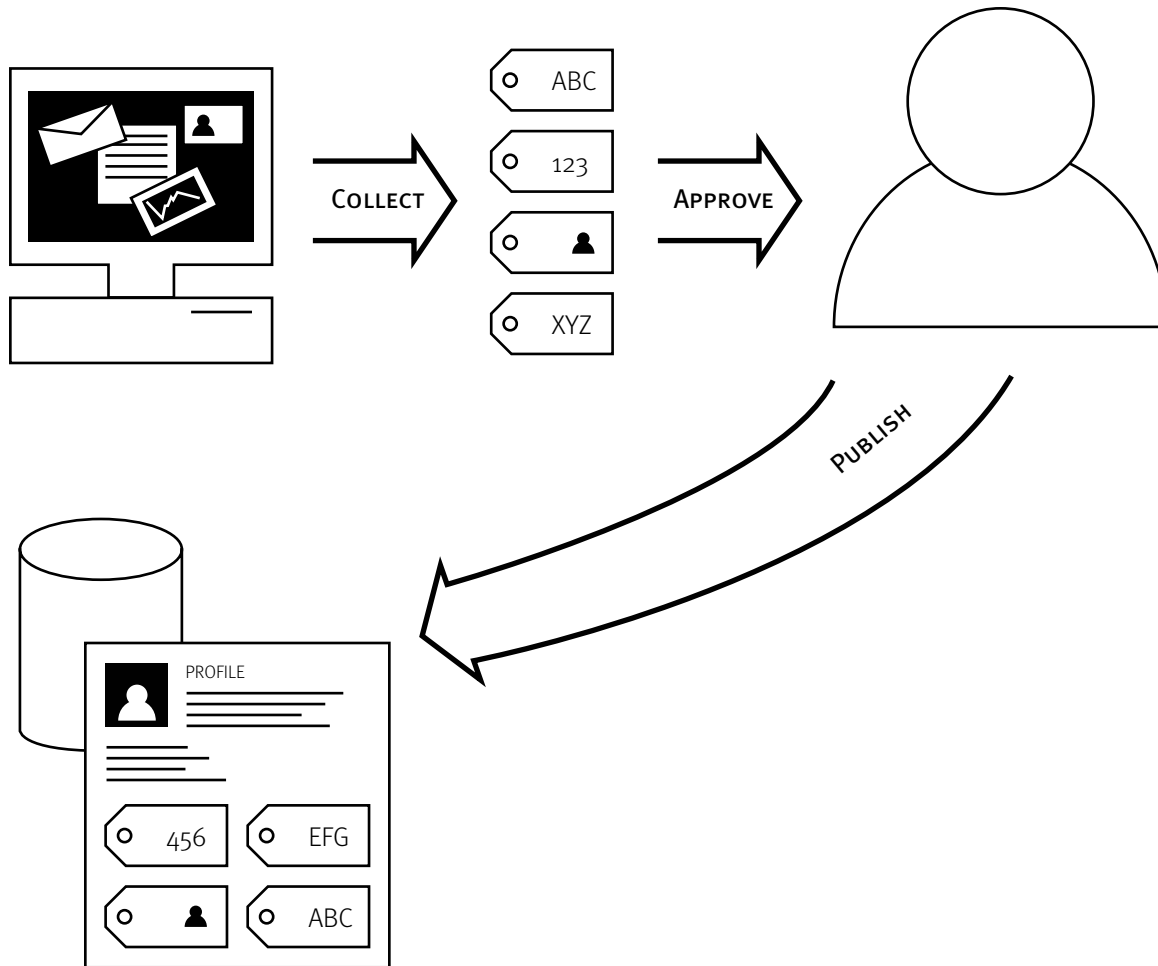






# details and issues

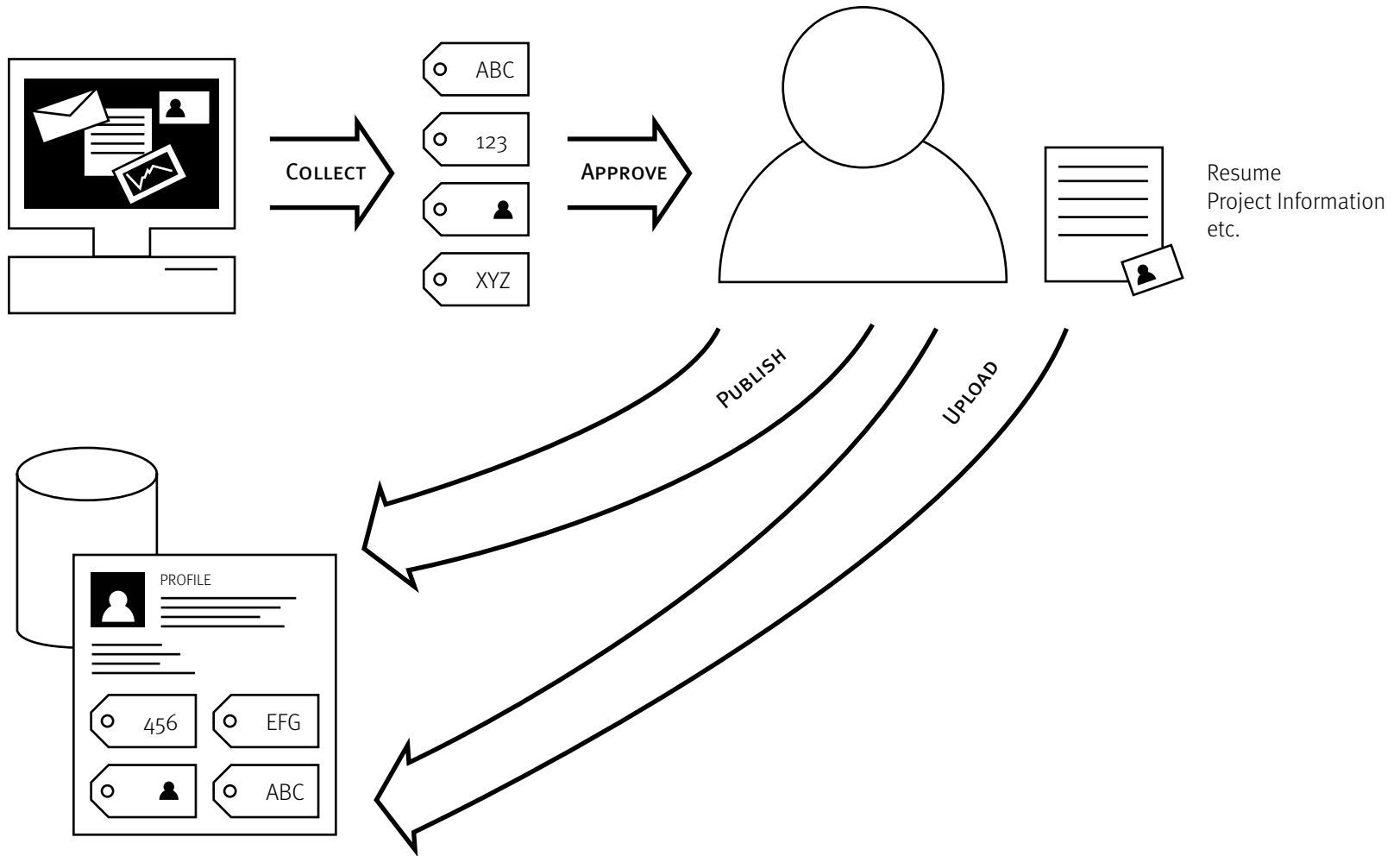
supplying the system with data





# details and issues

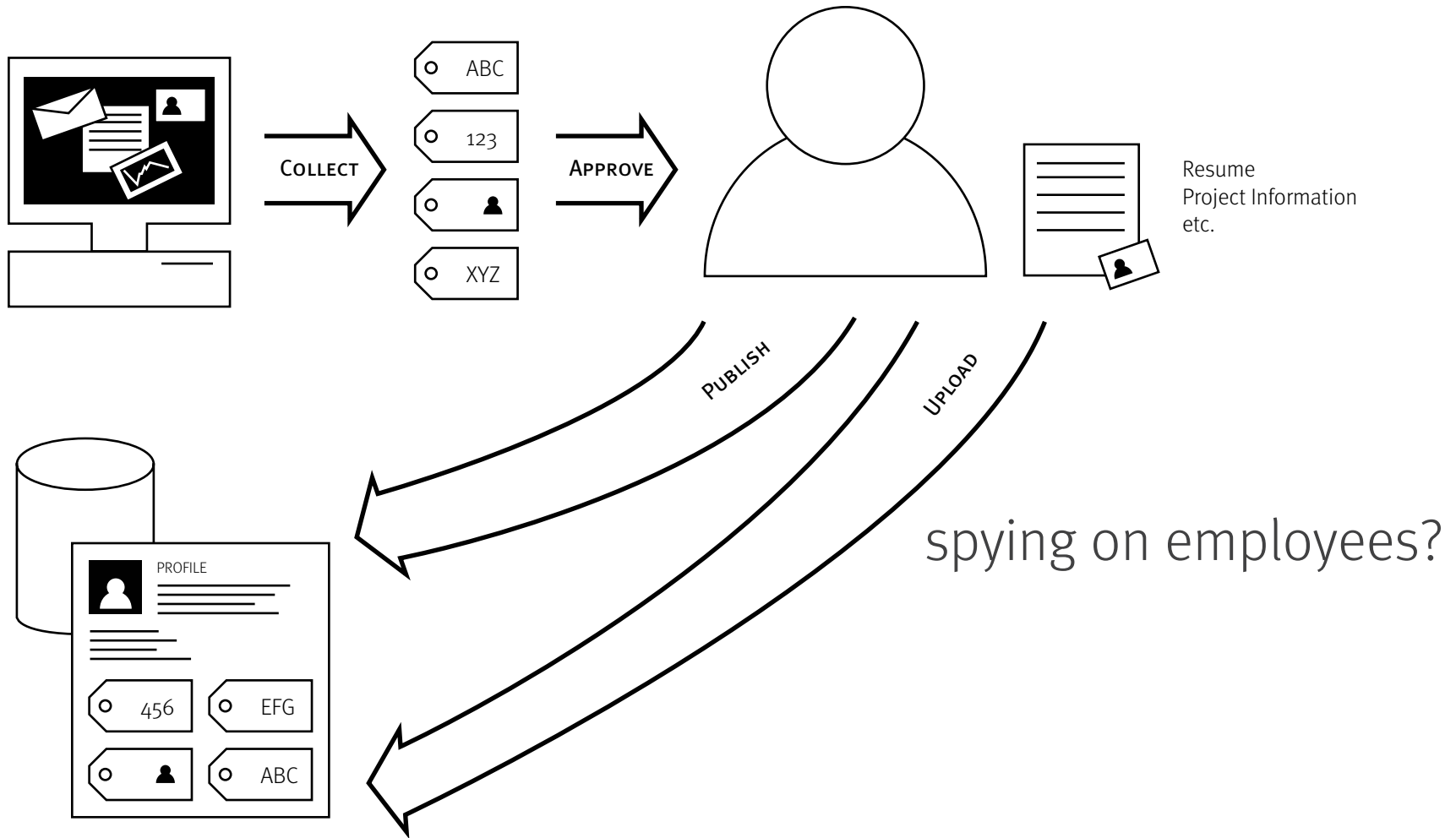
supplying the system with data





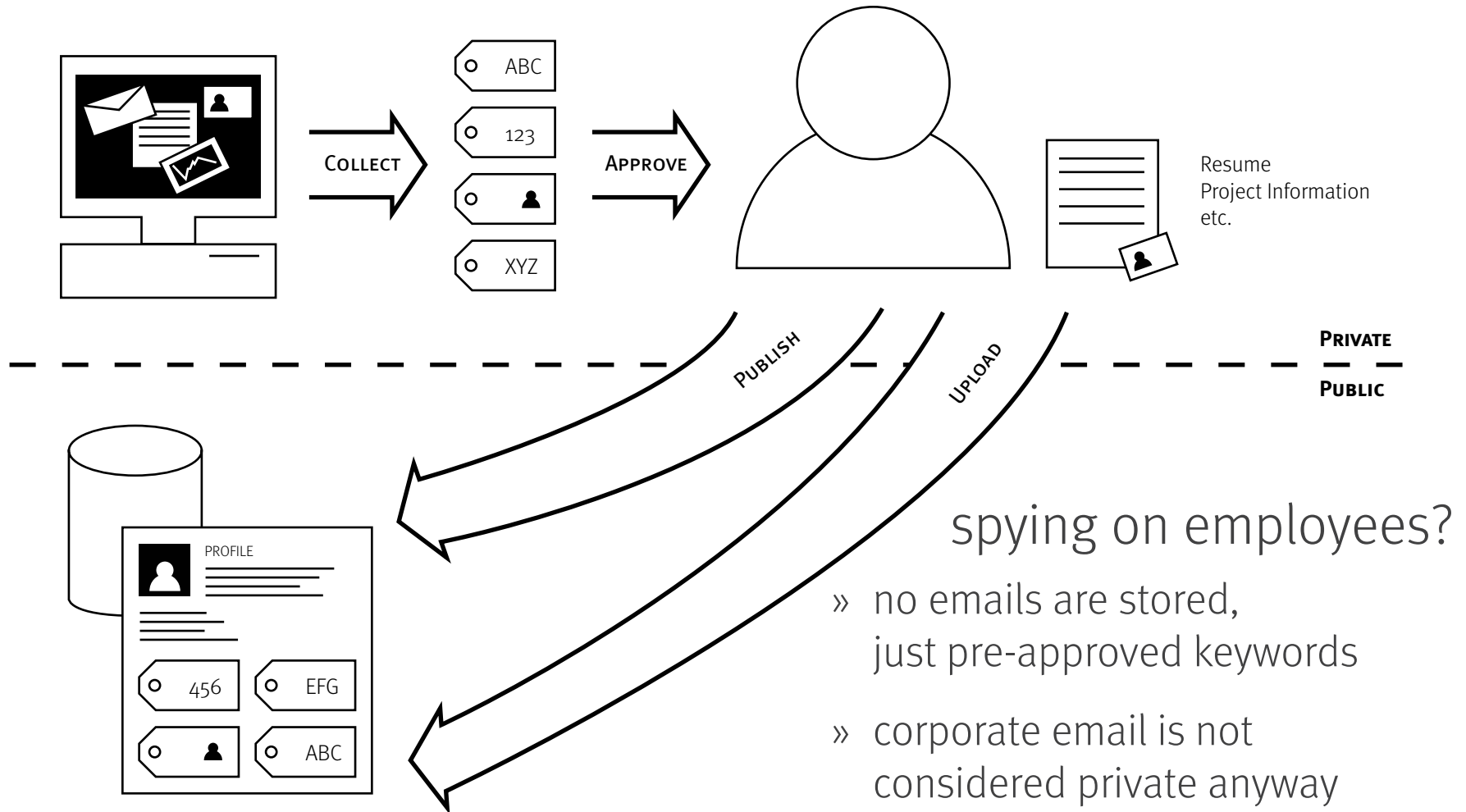
# details and issues

## privacy



# details and issues

## privacy





# details and issues

## privacy

### publishing personal information

- » millennials are already active in social networks
- » privacy settings/access restrictions can be employed
- » information visibility can be restricted to directly connected people

# details and issues scalability

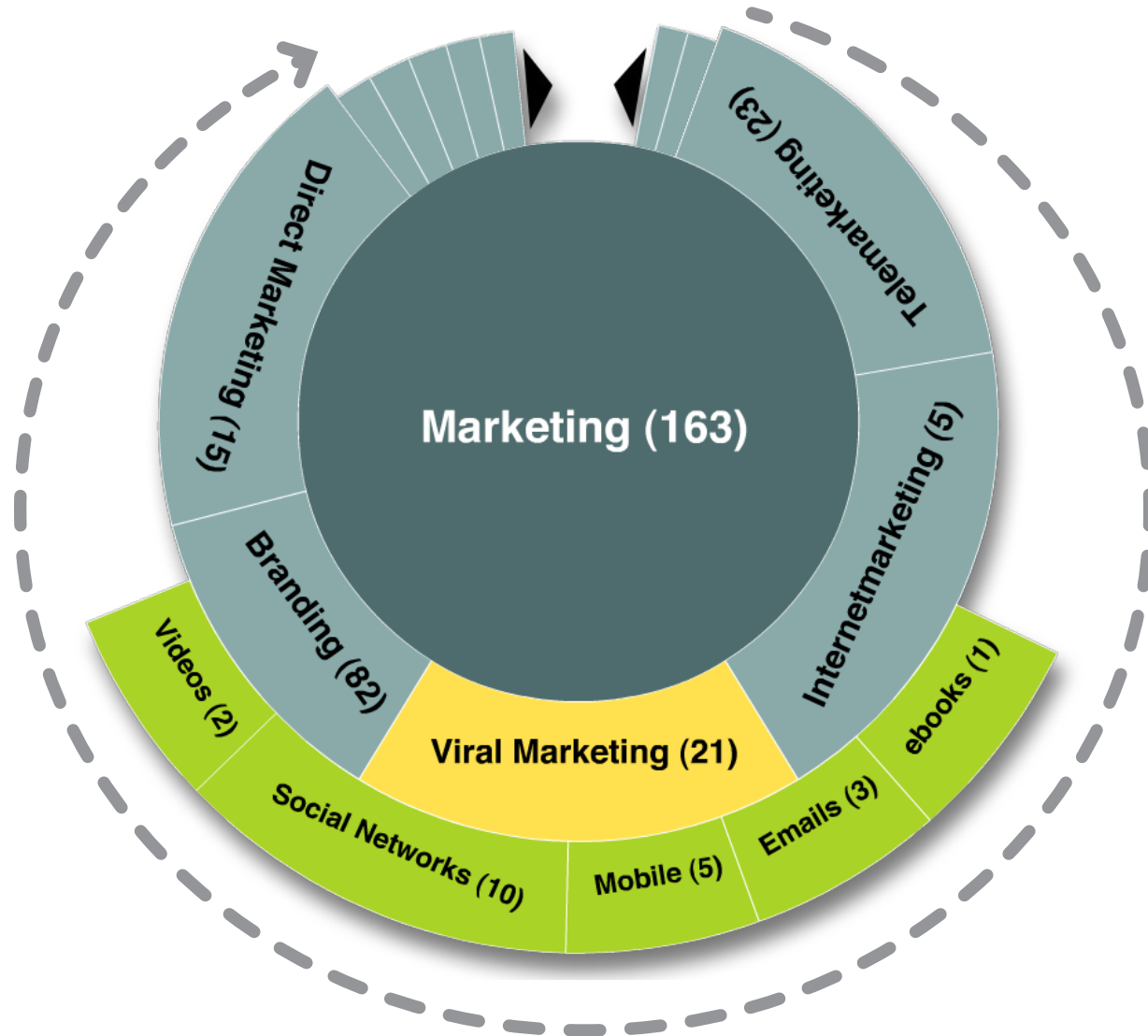




# details and issues scalability



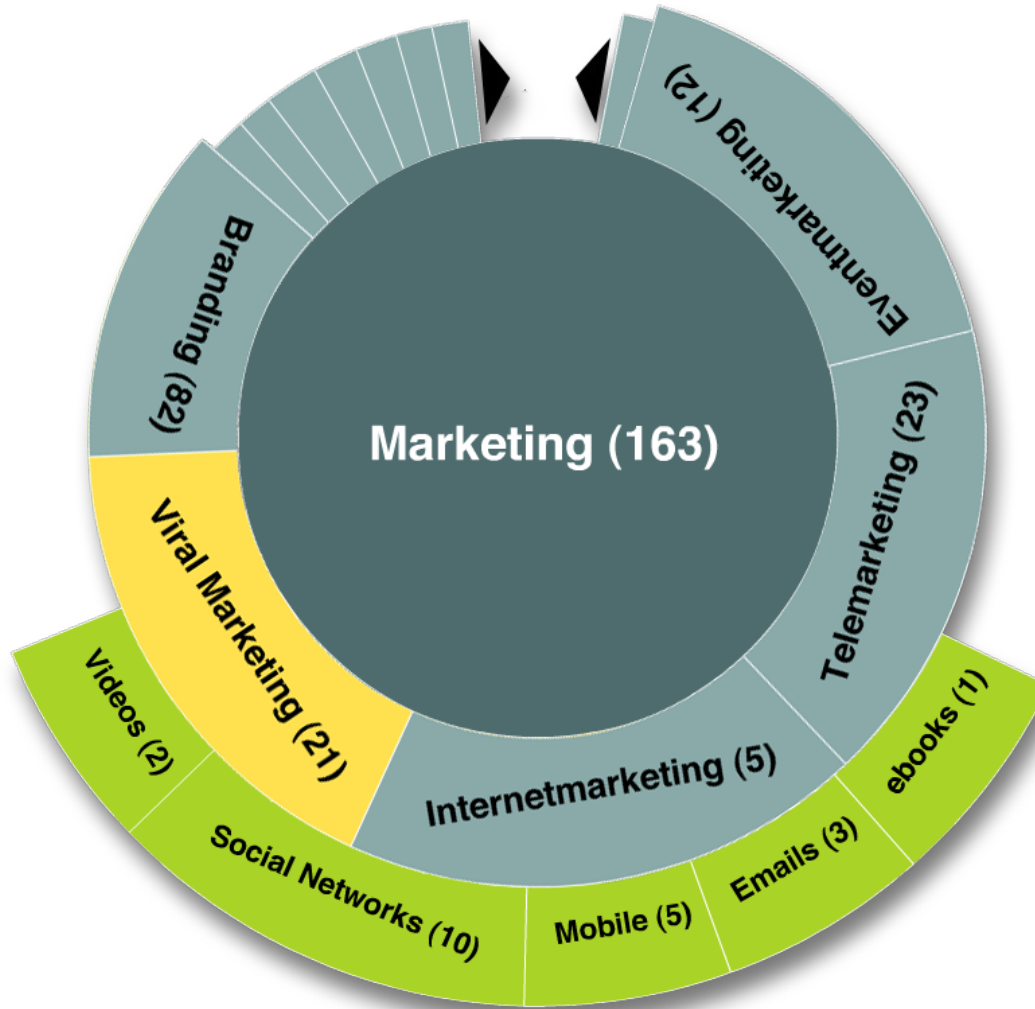
# details and issues scalability







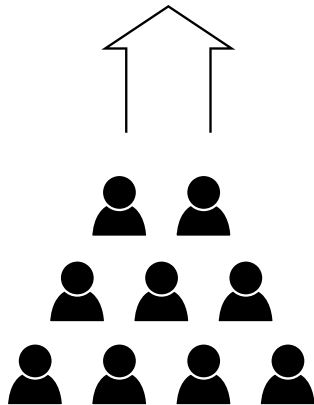
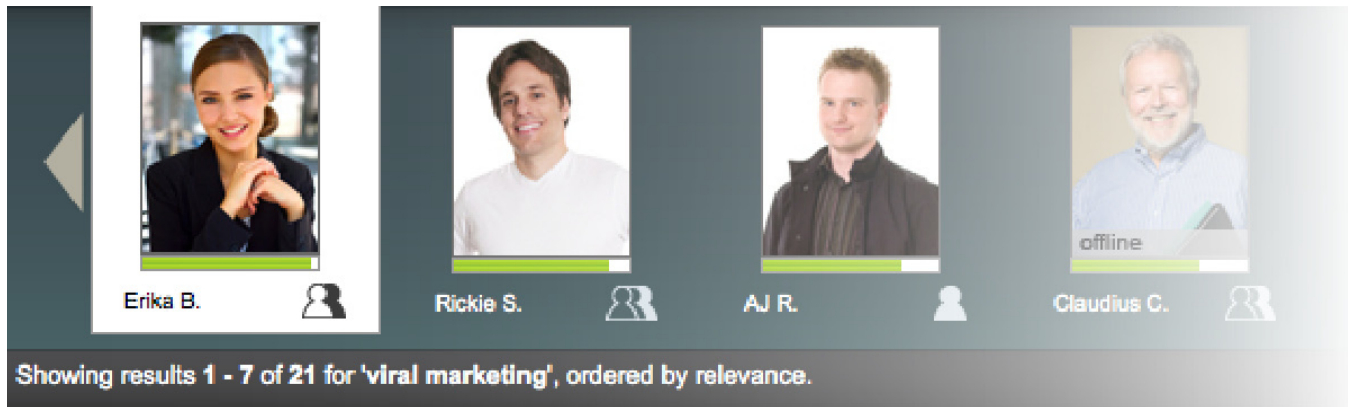
# details and issues scalability





# details and issues scalability

flooding of most knowledgable people



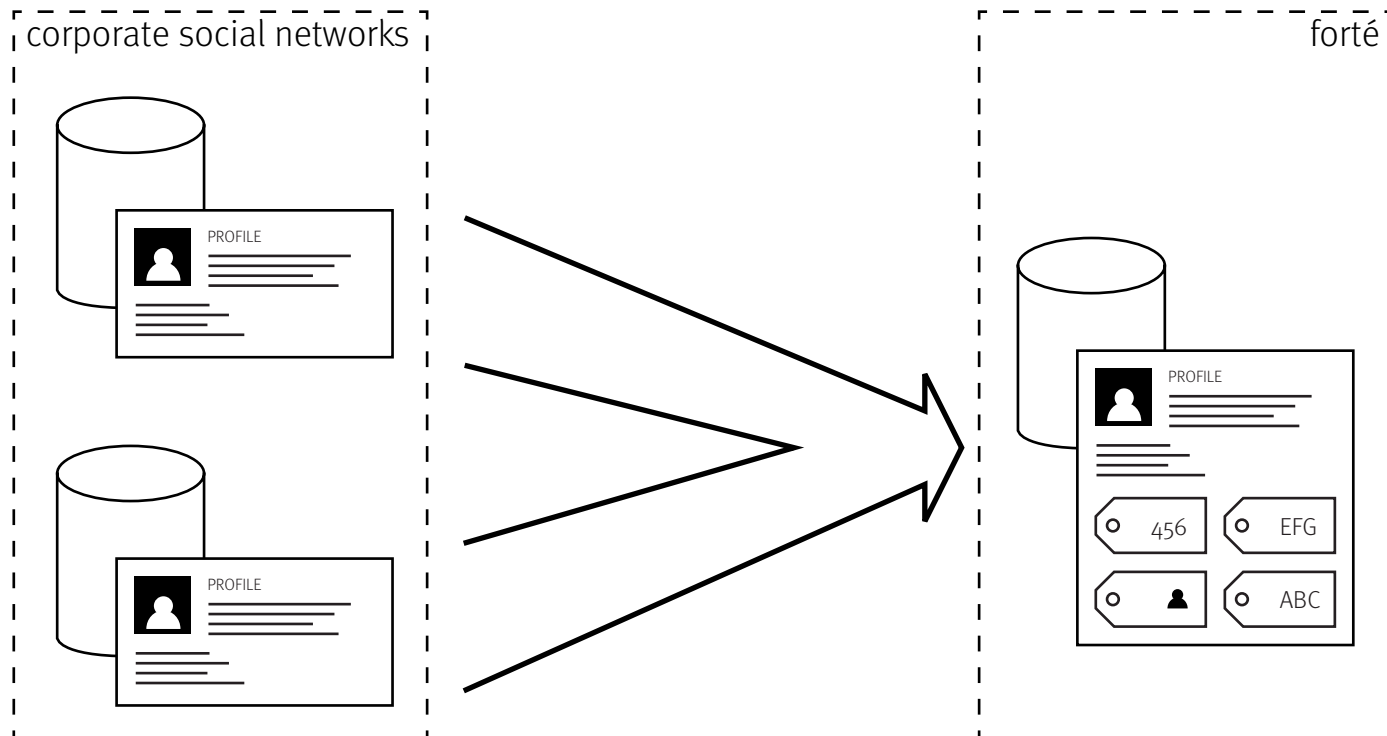


# future directions

# future directions

## integration with existing corporate social networks

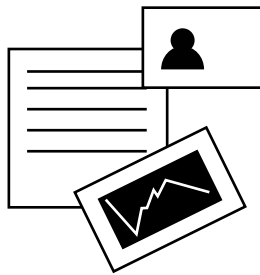
- » new way to access information in corporate social networks
- » provides actual productivity value



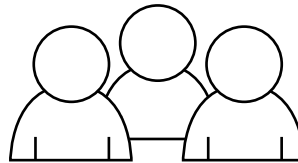


# future directions

searching for information other than expertise or people



projects



teams

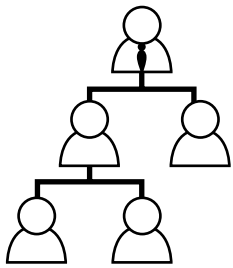


combinations

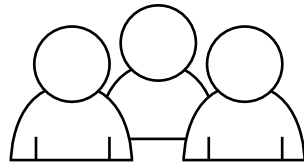


# future directions

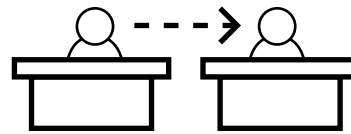
additional filter options



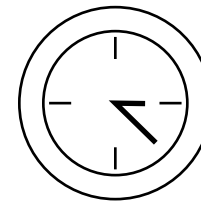
hierarchy



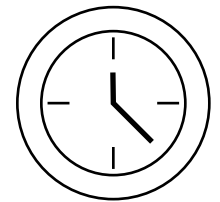
teams



proximity



Palo Alto



Walldorf

time zone



# future directions

better status and presence indicators



# future directions

## interface for mobile devices



- » millennials already have a high affinity towards mobile devices
- » millennials expect to be always connected
- » being able to get help on-the-go would be highly beneficial





# conclusion



# conclusion

Create a **social tool** which enables companies to effectively **attract** and **engage** the next generation of workers by connecting people, places and resources within the enterprise to optimize the way work gets done and **knowledge is shared**



thank you for listening!

any questions?

